[redacted]

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.

[redacted]
OMB Number: 3235-0076
Estimated Average burden hours per response: 4.0

1. Issuer's Identity

CIK (Filer ID Number): 0001791145

Previous Name(s): ☑ None

Name of Issuer: GBank Financial Holdings Inc.

Jurisdiction of Incorporation/Organization: NEVADA

Year of Incorporation/Organization
- ◉ Over Five Years Ago
- ○ Within Last Five Years (Specify Year)
- ○ Yet to Be Formed

Entity Type
- ◉ Corporation
- ○ Limited Partnership
- ○ Limited Liability Company
- ○ General Partnership
- ○ Business Trust
- ○ Other

2. Principal Place of Business and Contact Information

Name of Issuer: GBank Financial Holdings Inc.

Street Address 1: 9115 W. RUSSELL RD., SUITE 110

Street Address 2:

City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
LAS VEGAS	NEVADA	89148	702-851-4201

3. Related Persons

Last Name	First Name	Middle Name
Nigro	Edward	M.

Street Address 1: 9115 West Russell Road, Suite 110

Street Address 2:

City	State/Province/Country	ZIP/Postal Code
Las Vegas	NEVADA	89148

Relationship:	☑ Executive Officer	☑ Director	☐ Promoter

Clarification of Response (if Necessary)

Mr. Edward M. Nigro is Executive Chairman and Director of Issuer and of subsidiary of the Issuer performing policy making functions for the Issuer

Last Name	First Name	Middle Name
Sullivan	T.	Ryan

Street Address 1	Street Address 2
9115 West Russell Road, Suite 110	

City	State/Province/Country	ZIP/Postal Code
Las Vegas	NEVADA	89148

Relationship:	☑ Executive Officer	☑ Director	☐ Promoter

Clarification of Response (if Necessary)

Mr. Sullivan is the President, CEO and Director of the Issuer and of subsidiary of Issuer performing policy making functions of the issuer.

Last Name	First Name	Middle Name
Voinovich	Michael	C.

Street Address 1	Street Address 2
9115 West Russell Road, Suite 110	

City	State/Province/Country	ZIP/Postal Code
Las Vegas	NEVADA	89148

Relationship:	☑ Executive Officer	☑ Director	☐ Promoter

Clarification of Response (if Necessary)

Mr. Voinovich is Secretary and Director of Issuer.

Last Name	First Name	Middle Name
Whicker	Jeffrey	E.

Street Address 1	Street Address 2
9115 West Russell Road, Suite 110	

City	State/Province/Country	ZIP/Postal Code
Las Vegas	NEVADA	89148

Relationship:	☑ Executive Officer	☑ Director	☐ Promoter

Clarification of Response (if Necessary)

Mr. Whicker is Treasurer, EVP and Chief Financial Officer of Issuer.

Last Name	First Name	Middle Name
Hornbuckle IV	William	J.

Street Address 1	Street Address 2
9115 West Russell Road, Suite 110	

City	State/Province/Country	ZIP/Postal Code
Las Vegas	NEVADA	89148

Relationship:	Executive Officer	Director	Promoter
	☐	☑	☐

Clarification of Response (if Necessary)

Mr. Hornbuckle is a Director of Issuer.

Last Name	First Name	Middle Name
Lever	Katie	S.

Street Address 1	Street Address 2
9115 West Russell Road, Suite 110	

City	State/Province/Country	ZIP/Postal Code
Las Vegas	NEVADA	89148

Relationship:	Executive Officer	Director	Promoter
	☐	☑	☐

Clarification of Response (if Necessary)

Ms. Lever is a Director of Issuer.

Last Name	First Name	Middle Name
Finley	A.	Lee

Street Address 1	Street Address 2
9115 West Russell Road, Suite 110	

City	State/Province/Country	ZIP/Postal Code
Las Vegas	NEVADA	89148

Relationship:	Executive Officer	Director	Promoter
	☐	☑	☐

Clarification of Response (if Necessary)

Mr. Finley is a Director of Issuer.

Last Name	First Name	Middle Name
Sims	James	K.

Street Address 1	Street Address 2
9115 West Russell Road, Suite 110	

City	State/Province/Country	ZIP/Postal Code
Las Vegas	NEVADA	89148

Relationship:	Executive Officer	Director	Promoter
	☐	☑	☐

Clarification of Response (if Necessary)

Mr. Sims is a Director of Issuer.

Last Name	First Name	Middle Name
Sklar	Alan	C.

Street Address 1	Street Address 2
9115 West Russell Road, Suite 110	

City	State/Province/Country	ZIP/Postal Code
Las Vegas	NEVADA	89148

Relationship:	Executive Officer	Director	Promoter
	☐	☑	☐

Clarification of Response (if Necessary)

Mr. Sklar is a Director of Issuer.

Last Name	First Name	Middle Name
Nigro	Todd	A.

Street Address 1	Street Address 2
9115 West Russell Road, Suite 110	

City	State/Province/Country	ZIP/Postal Code
Las Vegas	NEVADA	89148

Relationship:	Executive Officer	Director	Promoter
	☐	☑	☐

Clarification of Response (if Necessary)

Mr. Nigro is the Vice Chairman and a Director of the Issuer.

Last Name	First Name	Middle Name
Griege, Jr.	Charles	W.

Street Address 1	Street Address 2
9115 West Russell Road, Suite 110	

City	State/Province/Country	ZIP/Postal Code
Las Vegas	NEVADA	89148

Relationship:	Executive Officer	Director	Promoter
	☐	☑	☐

Clarification of Response (if Necessary)

Mr. Griege is a Director of the Issuer.

4. Industry Group

○ Agriculture	Health Care	○ Retailing
Banking & Financial Services	○ Biotechnology	○ Restaurants

- (•) Commercial Banking
- ( ) Insurance
- ( ) Investing
- ( ) Investment Banking
- ( ) Pooled Investment Fund
- ( ) Other Banking & Financial Services
- ( ) Business Services

Energy

- ( ) Coal Mining
- ( ) Electric Utilities
- ( ) Energy Conservation
- ( ) Environmental Services
- ( ) Oil & Gas
- ( ) Other Energy
- ( ) Health Insurance
- ( ) Hospitals & Physicians
- ( ) Pharmaceuticals
- ( ) Other Health Care
- ( ) Manufacturing

Real Estate

- ( ) Commercial
- ( ) Construction
- ( ) REITS & Finance
- ( ) Residential
- ( ) Other Real Estate

Technology

- ( ) Computers
- ( ) Telecommunications
- ( ) Other Technology

Travel

- ( ) Airlines & Airports
- ( ) Lodging & Conventions
- ( ) Tourism & Travel Services
- ( ) Other Travel
- ( ) Other

5. Issuer Size

Revenue Range	Aggregate Net Asset Value Range
( ) No Revenues	( ) No Aggregate Net Asset Value
( ) $1 - $1,000,000	( ) $1 - $5,000,000
( ) $1,000,001 - $5,000,000	( ) $5,000,001 - $25,000,000
( ) $5,000,001 - $25,000,000	( ) $25,000,001 - $50,000,000
( ) $25,000,001 - $100,000,000	( ) $50,000,001 - $100,000,000
( ) Over $100,000,000	( ) Over $100,000,000
(•) Decline to Disclose	( ) Decline to Disclose
( ) Not Applicable	( ) Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

- [ ] Rule 504(b)(1) (not (i), (ii) or (iii))
- [ ] Rule 504 (b)(1)(i)
- [ ] Rule 504 (b)(1)(ii)
- [ ] Rule 504 (b)(1)(iii)
- [x] Rule 506(b)
- [ ] Rule 506(c)
- [ ] Securities Act Section 4(a)(5)
- [ ] Investment Company Act Section 3(c)

7. Type of Filing

- [x] New Notice Date of First Sale 2024-10-11 [ ] First Sale Yet to Occur
- [ ] Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year? ○ Yes ◉ No

9. Type(s) of Securities Offered (select all that apply)

- ☐ Pooled Investment Fund Interests
- ☑ Equity
- ☐ Tenant-in-Common Securities
- ☐ Debt
- ☐ Mineral Property Securities
- ☐ Option, Warrant or Other Right to Acquire Another Security
- ☐ Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security
- ☐ Other (describe)

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? ○ Yes ◉ No

Clarification of Response (if Necessary)

11. Minimum Investment

Minimum investment accepted from any outside investor $ 25000 USD

12. Sales Compensation

Recipient	Recipient CRD Number	☐ None
Raymond James & Associates, Inc.	705	

(Associated) Broker or Dealer	☑ None	(Associated) Broker or Dealer CRD Number	☑ None

Street Address 1	Street Address 2
880 Carillion Parkway	

City	State/Province/Country	ZIP/Postal Code
St. Petersburg	FLORIDA	33716

State(s) of Solicitation ☐ All States ☐ Foreign/Non-US

- CALIFORNIA
- FLORIDA
- ILLINOIS
- MISSOURI

NEVADA
NEW JERSEY
NEW YORK
NORTH CAROLINA
OHIO
OREGON
PENNSYLVANIA
TENNESSEE
TEXAS
WASHINGTON

Recipient: Janney Montgomery Scott LLC

Recipient CRD Number: 463 ☐ None

(Associated) Broker or Dealer: ☑ None

(Associated) Broker or Dealer CRD Number: ☑ None

Street Address 1: 1717 Arch Street

Street Address 2:

City: Philadelphia

State/Province/Country: PENNSYLVANIA

ZIP/Postal Code: 19103

State(s) of Solicitation ☐ All States ☐ Foreign/Non-US

CALIFORNIA
FLORIDA
ILLINOIS
MISSOURI
NEVADA
NEW JERSEY
NEW YORK
NORTH CAROLINA
OHIO
OREGON
PENNSYLVANIA
TENNESSEE
TEXAS
WASHINGTON

Recipient: Chapin Davis Investments

Recipient CRD Number: 28116 ☐ None

(Associated) Broker or Dealer: ☑ None

(Associated) Broker or Dealer CRD Number: ☑ None

Street Address 1: 1411 Clarkview Road

Street Address 2:

City: Baltimore

State/Province/Country: MARYLAND

ZIP/Postal Code: 21209

State(s) of Solicitation: ☐ All States ☐ Foreign/Non-US

MISSOURI
NEW JERSEY
NEW YORK
PENNSYLVANIA
TEXAS
WASHINGTON

13. Offering and Sales Amounts

Total Offering Amount	$ 20000000	USD	☐ Indefinite
Total Amount Sold	$ 19999998	USD	
Total Remaining to be Sold	$ 2	USD	☐ Indefinite

Clarification of Response (if Necessary)

14. Investors

☐ Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: 65

15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions	$ 539212	USD	☐ Estimate
Finders' Fees	$ 0	USD	☐ Estimate

Clarification of Response (if Necessary)

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

$ 0 USD ☐ Estimate

Clarification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
GBank Financial Holdings Inc.	T. Ryan Sullivan	T. Ryan Sullivan	President	2024-10-21